



Hart Capital Partners

(Europe) PLC

Hart Capital Partners (Europe) p.l.c.
55D, Birbal Street, Balzan, BZN 9017, Malta
Company Registration Number C 100619
(the "Company")

COMPANY ANNOUNCEMENT

The following is a company announcement issued by Hart Capital Partners (Europe) p.l.c. (the Company) pursuant to Rule 4.11.13 of the Prospects Rules. All parties forming part of the Hart Capital Group, i.e. Hart Capital Partners (Europe) p.l.c and Hart Capital Partners (UK) Limited will be referred to as 'the Group'.

Reference is made to the company announcement issued by the Company on the 24 April 2023 (HRT02) in which the Board of Directors announced that it was scheduled to meet on the 28 April 2023 to consider and, if deemed appropriate, approve the Company's Annual Report and the audited Consolidated Financial Statements for the period ended 31 December 2022.

Today and as planned, the Company's Board of Directors met and approved the Annual Report and the audited Consolidated Financial Statements for the period ended 31 December 2022 and resolved that these be submitted for the approval of the shareholders at the Annual General Meeting.

The Board of Directors also authorised the publication of the Annual Report and the Consolidated Financial Statements which are available for viewing on the Company's website at www.hartcapitalpartners.mt.

Furthermore, the Company announces that its Annual General Meeting was also held on the 28 April 2023 during which:

1. the Company's Annual Report and audited Consolidated Financial Statements for the period ended 31st December 2022 were approved;
2. Horwath Malta were re-appointed as auditors of the Company for another year with the Directors authorized to fix the auditors' remuneration; and
3. All the Directors were re-appointed in accordance with the Articles of Association of the Company.

Furthermore, the Board of Directors note that for the period ended 31 December 2022, the Group registered a net loss after tax of €3k. This result represents a difference of circa €7k from the 2022 projections that were included in the Company Admission Document published on 20 October 2022, given that the projections had forecasted a net profit of €4k. This relatively small variance in absolute terms is mainly attributable to a five-month delay in raising the Bonds, given that whilst the projections were based on an issue date of 1 July 2022, the Bond Issue was actually concluded in November 2022.

Mr Alexander Tanti
Company Secretary
28 April 2023